



FRASER MILNER CASGRAIN LLP

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November 24, 2009

Via E-Mail

To the Parties Listed in Schedule "A"

Dear Sirs:

**Subject: In the Matter of the *Companies' Creditors Arrangement Act* (Canada), as Amended and the Reorganization of Trident Exploration Corp. et al. ("Trident")
File No. 539728-1**

I am enclosing, for service upon you, the entered and filed Orders of Justice Romaine dated October 6, October 6, and November 20, 2009.

Yours very truly,

FRASER MILNER CASGRAIN LLP



David W. Mann

DWM:rlc
encl.

- c: *Fraser Milner Casgrain LLP – Attn: Messrs. Shayne Kukulowicz and Michael Wunder (w/encl.)*
- c: *Aiken Gump Strausss Hauer & Feld LLP – Attn: Messrs. Ira Dizengoff, Ryan Jacobs and Scott Alberino (w/encl.)*
- c: *Trident Exploration – Attn: Messrs. Todd Dillabough and Alan Withey (w/encl.)*

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**SCHEDULE "A" TO THE FRASER MILNER CASGRAIN LLP LETTER DATED
 NOVEMBER 24, 2009**

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